

Online Access: e-Delivery User Guide

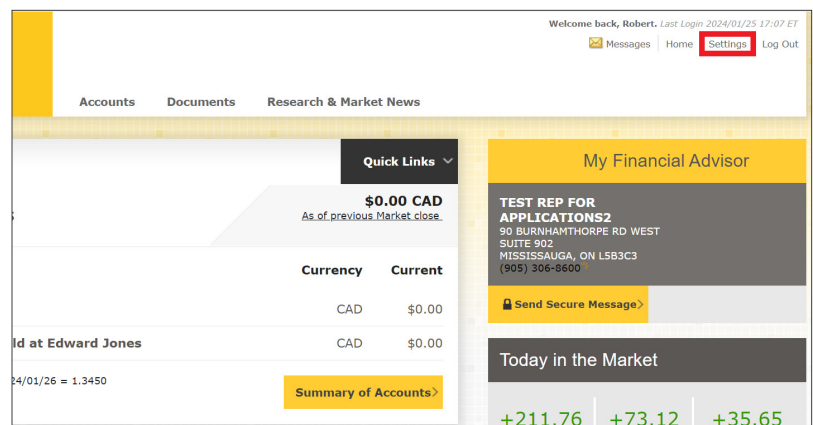
e-Delivery reduces paper mail and makes keeping track of important documents simple. e-Delivery is now available for the following documents: account statements, trade confirmations, notices & disclosures and tax documents.

This guide is intended for clients who are already enrolled in Online Access. For steps on how to enrol in Online Access and e-Delivery, please see the Online Access Client Enrolment User Guide.

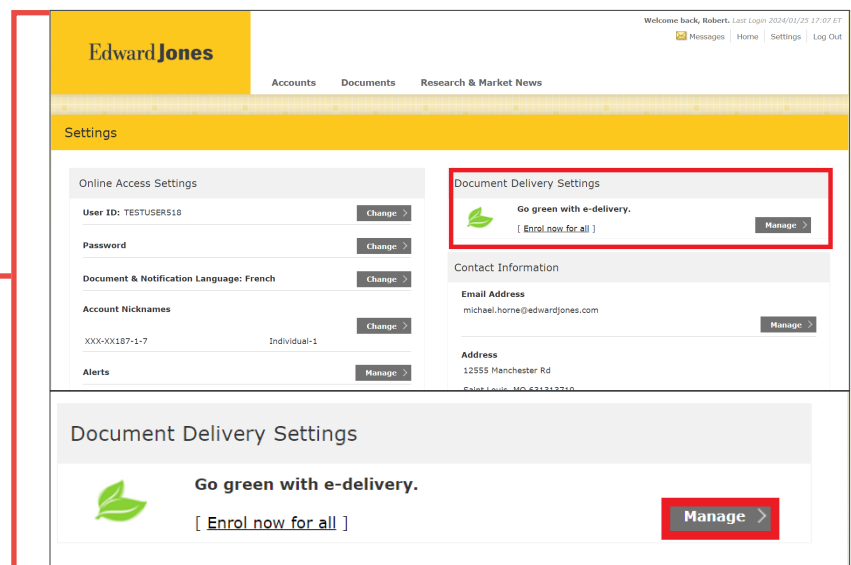
Here's how you can sign-up for e-Delivery through your Online Access account.

Log in to Online Access at edwardjones.ca/login.

Once you are logged in, click on **Settings** located near the top right of the page.



Under the **Document Delivery Settings** heading, select **Manage**.



The **Document Delivery Options** page will open.

Next, you will be required to read the e-Delivery **Terms and Conditions**.

Check off the box for **Select e-Delivery for all documents** to automatically enrol all of your accounts in e-Delivery or use the individual check boxes to customize your preferences by account.

Edward Jones

Welcome back, Robert. Last Login: 2024/01/25 11:07 ET

Accounts Documents Research & Market News

Document Delivery Options

Robert, you last updated your document delivery preferences on January 29, 2024 at 16:20 ET

Step 1: Go Green! Select the documents you want to receive by e-delivery. [Learn more about document types and delivery options](#)

Select e-delivery for all documents.

Individual-1 :	Statements	Trade Confirmations	Tax Forms	Notices & Disclosures
	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Unchecked boxes indicate physical (paper) delivery unless another authorized party on the account has elected e-delivery. Clicking "Submit" below will set paper delivery for any document types with unchecked boxes.
 *Another authorized party on this account has chosen to receive e-delivery of this document type.
 **For accounts with multiple authorized parties, only the preferences of the authorized party who has most recently updated the e-delivery preferences will be applied to the account.

Step 2: Your Email Address
 Email address: michael.horne@edwardjones.com [Change](#)

After you have read the Terms and Conditions, click the box **"I have read and agree to the Edward Jones consent to e-Delivery"** at the bottom of the page.

Next, click on the **Submit** button.

Step 2: Your Email Address
 Email address: michael.horne@edwardjones.com [Change](#)

Step 3: Consent to E-delivery

Scroll and read through the Agreement below or open and read the PDF of the agreement; then check the box and Submit. [Print & Download \(PDF\)](#)
[Download Adobe® Reader® for free](#)

Edward Jones E-delivery Terms and Conditions

These terms and conditions ("Terms") govern your receipt of certain account-related information via electronic delivery. By agreeing to these Terms, as well as by viewing or using Edward Jones Online Access ("Online Access"), you accept these Terms. These Terms are in addition to, and do not change or modify, any other agreement between you and Edward Jones, including but not limited to your Edward Jones Account Agreement(s) ("Account Agreement") and the Online Access Terms and Conditions.

Edward Jones may change these Terms at any time and without notice by updating them on Online Access. You agree that if you use Online Access after these Terms are updated, you will be bound by such change. At the time of a change to these Terms, you have the right to reject such change by canceling E-delivery.

I have read and agree to the Edward Jones Consent to E-delivery

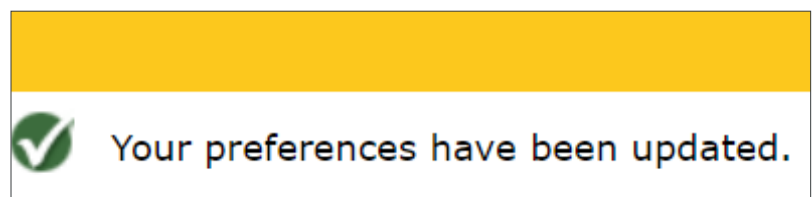
[Keep My Current Delivery Settings](#) [Submit >](#)

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Edward Jones Consent to E-delivery

[Keep My Current Delivery Settings](#) [Submit >](#)

A pop-up window will confirm your **preference change**.



You will now receive all the selected documents electronically.

If you encounter any issues during this process, please contact **Online Client Support** at **1-866-788-4880** or your branch.